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Omega Optical, Incorporated

Balance Sheet

As of December 31, 2009

	Dec 31, 09
ASSETS	
Current Assets	
Checking/Savings	
Cash	
Citizens - 5920	162.23
Sovereign Bank - 8732	687.18
Wachovia - 0263	166.06
Total Cash	1,015.47
Total Checking/Savings	1,015.47
Other Current Assets	
Inventory	77,391.00
Loan Receivable - S. Davis-Sov	96,032.94
Loan Receivable S.D. - Int.	1,597.23
Loan Receivable - Omega Fndtn.	13,342.00
Total Other Current Assets	188,363.17
Total Current Assets	189,378.64
Fixed Assets	
Depreciable Assets	
Computer Equipment	700.00
Equipment	5,786.94
Furniture & Fixtures	35,591.76
Leasehold Improvements	16,400.00
Total Depreciable Assets	58,478.70
Accumulated Depreciation	
Accum. Depreciation	-44,969.00
Total Accumulated Depreciation	-44,969.00
Total Fixed Assets	13,509.70
TOTAL ASSETS	202,888.34
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	151,843.00
Total Accounts Payable	151,843.00
Credit Cards	
Credit Cards	
Dell Financial Services	3,387.24
Total Credit Cards	3,387.24
Total Credit Cards	3,387.24
Total Current Liabilities	155,230.24

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Omega Optical, Incorporated**Balance Sheet**

As of December 31, 2009

	Dec 31, 09
Long Term Liabilities	
Citizens LOC	98,200.00
Forward Line LOC Payable	18,983.13
Merchant Cash & Capital	7,595.54
Sovereign Bank Loan Payable	85,000.00
Total Long Term Liabilities	209,778.67
Total Liabilities	365,008.91
Equity	
Capital Stock	100.00
Additional Paid In Capital	9,113.00
Retained Earnings	-25,542.82
Net Income	-145,790.75
Total Equity	-162,120.57
TOTAL LIABILITIES & EQUITY	202,888.34